User Stories - Team 1 (Big Team)

To: Dr. Hayes

From: Thomas Busby, Blake Sweet, Joshua Luttrell, Justin Luttrell, Tej Patel

Subject: User Stories for the Big Team (Team 1)

Date: 09/16/2019

As a user I need to be able to be able to set up my portfolio by inputting Principal amount and the investment allocation percent so I can track the amount from the beginning along with the percent I wish to test for.

As a user I need to be able to set the start and end the end date for the investment in options so I can see how my portfolio would perform with varying date ranges.

As a user I want to be able to see the trades and the portfolio value as of the particular option that I select, as a pop-up window, so I know what was the loss or profit for that specific day.

As a user I want to be able to see the net growth or decline of my portfolio value, for the end date so I can know the amount of profit/loss I made and the percent return on my investment.

As a user I want to select an investing strategy for my portfolio, so I can know what kind of strategy would have given me maximum yield if I had invested my money with such a plan.